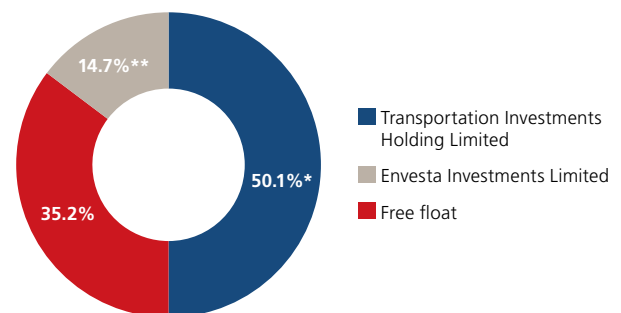


Investor Fact Sheet

- **Largest private freight rail transportation group operating in Russia¹**
 - 36,033 units of rolling stock²
 - Market capitalisation > US\$ 1.7 billion³
- **Balanced fleet of rolling stock**
 - 19,270 rail tank cars or 53% of total fleet²
 - 15,508 gondola (open top) cars or 43% of total fleet²
- **Long-standing relationships with blue chip clients**
 - Deep knowledge of customers’ transportation needs
 - Integrated part of customers’ logistic chain
- **Advanced destination management and route optimization systems**
 - Efficient 24/7 rolling stock management is a key competitive strength
- **Experienced management team**
 - Significant previous railway experience
 - Built a robust and flexible business capable of outperforming during downturn and recovery

Company	Globaltrans Investment PLC
Industry	Transportation
Shares outstanding	158 135 533
Free float	35.2%
DR Exchange	London Stock Exchange www.londonstockexchange.com
DR Symbol: LSE	GLTR
DR Symbol: Reuters	GLTRq.L
DR Symbol: Bloomberg	GLTR LI
Regulation S: GDR CUSIP	37949E204
Rule 144A: GDR CUSIP	37949E105
DR ISIN	US37949E2046
DR Ratio	1:1
Depository	The Bank of New York Mellon (Sponsored) www.bnymellon.com/shareowner
Chairman of the Board	Alexander Eliseev
Chief Executive Officer	Sergey Maltsev
Chief Financial Officer	Alexander Shenets
Investor Relations	Priit Pedaja Mikhail Perestyuk
Postal Address	City House, 3rd floor, 6 Karaiskakis Street Limassol CY-3032, Cyprus
Phone	+ 357 25 503 153
Email	irteam@globaltrans.com
Website	www.globaltrans.com

Ownership Structure (end of 2009)



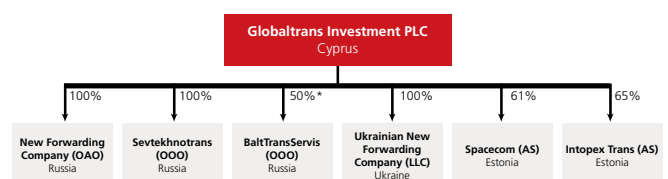
Transportation Investments Holding Limited (TIHL) is one of the largest privately-owned transportation groups in Russia, the CIS and the Baltic Region with strategic interests in rail transportation and port operations. It carries on business under the name of N-Trans.

Envesta Investments Limited (EIL) is beneficially owned by the management of Globaltrans.

* Includes 5 ordinary shares held by companies affiliated with TIHL and wholly owned by the beneficial owners of TIHL.

** Includes 430,000 GDRs owned by entities controlled by the beneficial owners of EIL.

Group structure (end of 2009)

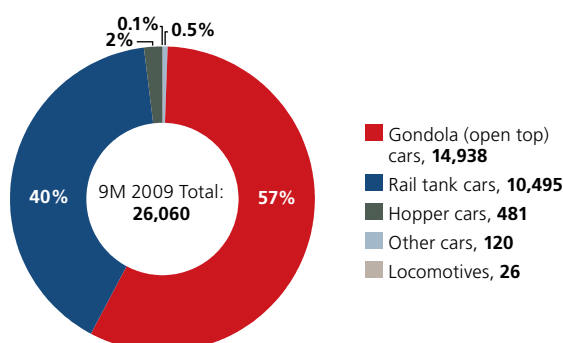


*50% economic interest and a majority controlling interest.

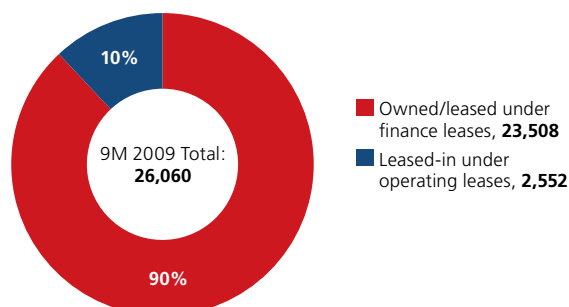
KEY FINANCIAL AND OPERATIONAL HIGHLIGHTS

All figures expressed in million USD unless otherwise stated	2005	2006	2007 ¹¹	2008 ¹¹	9M 2009
Revenue	511.9	557.8	605.0	660.9	330.4
Operating profit	67.6	76.8	145.0	207.8	90.3
Profit for the period	17.3	58.6	92.7	97.4	37.2
Total assets	581.7	697.7	957.7	996.1	930.0
Total debt	371.5	446.8	546.6	445.6	410.3
Net revenue from operation of rolling stock ⁴	230.8 ^{***}	276.2 ^{***}	352.8 ^{***}	433.9 ^{***}	234.6 ^{**}
Adjusted EBITDA ⁵	80.0 ^{***}	82.0 ^{***}	177.4 ^{***}	250.3 ^{***}	120.9 ^{**}
Net debt ⁶	356.4 ^{***}	389.5 ^{***}	513.2 ^{***}	334.0 ^{***}	320.8 ^{**}
Net debt to adjusted EBITDA ratio ⁷	4.5 ^{***}	4.8 ^{***}	2.9 ^{***}	1.3 ^{***}	1.9 ^{***}
Freight rail turnover ⁸ (bn tonnes-km)	n/a	n/a	61.0 ¹²	61.7 ¹²	47.6
Rolling stock fleet ⁹ (at period end)	17,365	21,446	21,329 ¹²	26,967	26,060 ¹⁴
Owned rolling stock fleet ¹⁰ (at period end)	11,420	14,319	17,425 ¹²	23,613	23,508 ¹⁴

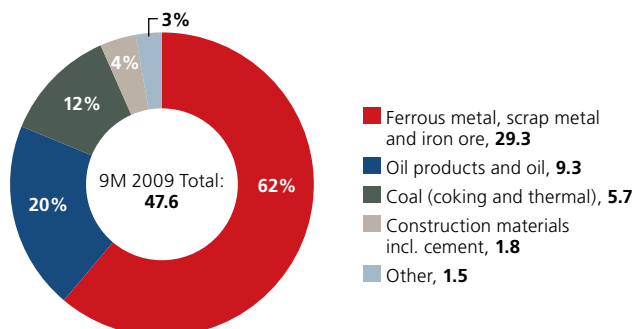
Rolling stock fleet⁹ by type of railcar (as of 30 September 2009)



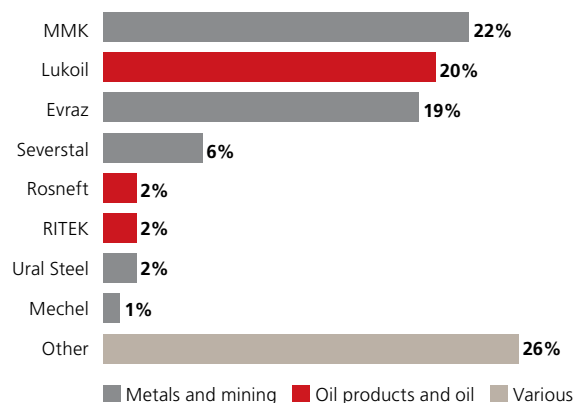
Rolling stock fleet⁹ by ownership (as of 30 September 2009)



Freight rail turnover⁸ by cargo type (for the period ended 30 September 2009)



Key customers and their suppliers¹³ (for the period ended 30 September 2009)



DEFINITIONS

***Derived from management accounts

- By the size of owned rolling stock fleet; based on the publicly available information.
- Defined as the simple sum of Globaltrans' and BaltTransServis' rolling stock fleets (owned and leased under finance and operating leases as of 30 June 2009). BaltTransServis was acquired in December 2009.
- As of February 2010.
- Net revenue from operation of rolling stock is defined as "revenue from railway transportation - operator's services" less "infrastructure and locomotive tariffs: loaded trips" (excluding the impact of the transfer and consolidation of AS Spacecom and AS Intopex Trans for all periods).
- Adjusted EBITDA represents EBITDA less net foreign exchange gains/(losses) on financing activities, share of profit/(loss) of associates and other gains/(losses) - net. Other gains/(losses) - net include gains from the sale of subsidiaries, recognised deferred gains and other gains and losses.
- Net debt is defined as the sum of current and non-current borrowings (including interest accrued) less cash and cash equivalents.
- For the period ended 30 September 2009 calculated on the basis of LTM Adjusted EBITDA which calculated for the twelve months prior to the end of the reporting period.
- Freight rail turnover is a measure of freight carriage activity over a particular period calculated as sum of tonnage of each loaded trip multiplied by the distance of each loaded trip, expressed in tonnes-km.
- Rolling stock fleet is defined as the total rolling stock owned and leased in under finance and operating leases as of the end of period (it includes railcars and locomotives unless otherwise stated).
- Owned rolling stock fleet is defined as rolling stock fleet owned and leased in under finance lease as of the end of period (it includes railcars and locomotives unless otherwise stated).
- Including the impact of the transfer and consolidation of AS Spacecom and AS Intopex Trans acquired in December 2008.
- Net of the impact of the transfer and consolidation of AS Spacecom and AS Intopex Trans acquired in December 2008.
- Share of Net revenue from operation of rolling stock
- Net of rolling stock fleet of BaltTransServis acquired in December 2009.

To learn more, please visit www.globaltrans.com